**Market Notice**

**Date: 15 February 2013**

**Subject:** Tap Issue

***(INVESTEC BANK LIMITED –“IVC006”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED “IVC006”,** with effect from 19 February 2013 under a **Credit Linked Note Programme** dated **10 May 2010**.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 670,435,000.00

**Tap Amount** R 220,000,000.00

**Total Amount Following Tap Issue** R 320,000,000.00

**Bond Code** IVC006

**Nominal Issued** R 220,000,000.00

**Issue Price** 100.3756%

**Coupon** 6.231% (3 Month JIBAR as at 28 January 2013 of 5.081% plus 115 bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 January 2016

**Books Close** 22 January, 22 April, 22 July, 22 October

**Interest Date(s)** 28 January, 28 April, 28 July, 28 October

**Last Day to Register** By 17h00 on21 January, 21 April, 21 July, 21 October

**Issue Date** 19 February 2013

**Date Convention** Following

**Interest Commencement Date** 28 January 2013

**First Interest Date** 28 April 2013

**ISIN No.** ZAG000102674

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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